TO ENSURE YOU RECEIVE A COMPLETE AND THOROUGH EVALUATION, PLEASE PROVIDE US WITH IMPORTANT INFORMATION ON THIS FORM. IF YOU DO NOT UNDERSTAND THE QUESTION, PLEASE ASK FOR ASSISTANCE. THANK YOU.

HISTORY OF PRESENT CONDITION	Chook all that	apply to docari	ho tho notur	e of your symptoms
1. What are your symptoms?			be the natur □ numb	
	_	0 0	□ aching	1 0
	□ occasional □		□ periodic	□ tinobbing
Localize areas of pain or abnormal sensation on the body chart below (shade where appropriate)	□ other		-	
below (shade where appropriate)				
BACK FRONT	8. As the day pro ☐ worsen	ogresses, do yo □improve		s: ain the same
	9. In what position□ right side□ back	□ left side	□ ston	nach □ chair/recliner
	10. What aggrave □ sitting	rates your symp □ standing		down stairs
	□ walking	_		
	□ squatting			ding to sitting
	□ coughing/sne			-
BACK	☐ reaching over		eaching beh	
FRONT	☐ taking a deep	breath □ r	eaching in fi	ont of body
	\Box bending		ooking overl	nead
2. Please indicate on the scale below the worst your pain has been in the last 24 hours.	□ household act		ecreational a	
· · · · · · · · · · · · · · · · · · ·				
/ / / / / / / / / / / / / / / / / O 1 2 3 4 5 6 7 8 9 10 No pain Worst pain imaginable	11. What relieves			
No pain Worst pain imaginable	□ heat	O		_
3. When did your symptoms begin?	□ cold/ice			_
3. When did your symptoms begin? (Please indicate a specific date if possible.) If surgery or accident, please indicate date	□ walking ·			_
	□ exercise	, 0		S
4. Which of the following best describes how your injury occurred? (If your condition is post surgical, please indicate as per	□ other			
your original injury.	12. Check previo			d for this condition.
\Box lifting \Box degenerative process \Box overuse	\square none	□ oral medic	cation	
□ car accident □ recreation/sports	\Box exercise	☐ TENS unit	t □ biof	eedback/hypnosis
□ trauma/accident □ other	\Box traction	□ bracing/ta	ping/castin	g
5 . Since onset, have your symptoms:	\square bed rest	□ acupunctu	ıre □ spin	al/muscle injection
\square improved \square worsened \square not changed	\Box chiropractic	□ physical th	erapy	
6. Have you had similar symptoms in the past? □ yes □ no How many episodes?		n/dates		
Advence	PATIENT (Office Us QUESTIONN		TLH HISTORY
TEPNYSIGE!	Name			

Date_

Ref MD_

13 . Check any of the following diagnostic tests that you have had performed for this current condition.	☐ heavy lifting	_	-	
□ none □ x-ray □ MRI			quipment operation	
□ other				
	condition?	greceiving o ☐ yes ☐	r seeking disability for this	
14 . What are your goals from physical therapy?		-		
	-	•	al activities at work, do you plan to	
	return to your pre		ity level? □ yes □ no	
15. Do you have a specific time frame in mind for reaching these	□ live eleme		SITUATION	
goals? □ yes □ no	☐ live alone ☐ live with:			
How long? □ days □ weeks □ months	□ assisted living	vitii staiis i	in private nome, no stans	
16 . In order to get better, you will be expected to participate in	· ·	ct name·		
your treatment. This may include doing exercises (here and/or at	Emergency contact name: Emergency contact phone:			
home) or avoiding certain activities. How committed are you to				
participating in your treatment?			RAL HEALTH	
\square very \square somewhat \square not very	How would you rate your general health?			
MEDICATION	□ excellent	□ average		
	•		ormal daily activities? no no no no no no no no no n	
Please list any prescription medications that you are currently taking (pain pills, injection, skin patches, etc.) Attach a separate	☐ 3+ days/week ☐ 1-3 days/week ☐ rarely Exercise, sports/recreation consisting of			
sheet if necessary	Exercise, sports/r	ecreation c	onsisting of	
-	Do vou drink caffe	einated bev	erages? \square yes \square no	
	-		no packs per day	
List any over the counter medications that you are currently taking	-	-	low □ medium □ high	
	PAST ME	DICAL/F	PAST FAMILY HISTORY	
ALLERGIES/PRECAUTIONS	Have you (P) o	r an immed	liate family member (F) ever been of the following conditions?	
List any allergies to food, medications or topical agents:	□ arthritis P F	•	G	
	□ headaches P	F	□ stroke P F	
Are you, or could you be, pregnant? \square yes \square no	□ heart problems	s P F	\square high blood pressure P F	
Do you have a pacemaker or other implantable device?	\square cancer P F	(type)		
□ yes □ no	☐ epilepsy/seizu	res P F	□ Parkinson's P F	
	☐ diabetes P F	7	\square kidney problems P F	
Other conditions/situations that may affect your care or progress:	☐ thyroid problem	ms P F	\Box circulatory problems P F	
	\square depression P	F		
<u> </u>	List any surgeries	you have h	ad related to your current problem.	
WORK HISTORY				
Occupation				
☐ employed full time ☐ employed part time			<u>ce Use Only</u>	
□ self employed □ homemaker	PATIENT			
□ student □ retired □ unemployed	SOC		EF MD	
Does this condition affect your work status in any way? ☐ yes ☐ no	AD	VANCE PI	HYSICAL THERAPY	
Physical activities at work (check all that apply)				

 \square sitting

 \square standing

 $\hfill\Box$ phone use

Since onset of <u>this current condition</u>, have you experienced any of the following symptoms (either new or

agg	ravation of ch	ronic proble	m)? Check al	ll that apply.		
General □ fever □ chills □ weig	ht changes □	fainting \square ap	ppetite change	s □ lethargy	□ sleep chang	es 🗆 fatigue
Musculoskeletal □ joint pain □	muscle pain	□ muscle cran	nps 🗆 fractui	res □ swelling	□ arthritis	□ weakness
Neurological □ dizziness □ trem	ors □ lack of	f coordination/	- ⁄balance □ te	nsion □ head	laches □ nun	nbness/tingling
Cardiovascular □ chest pain □ s	shortness of br	eath □ irregul	lar pulse □ hy	vertension □	numbness of	extremities
Respiratory □ wheezing □ asthm		0	-	r		
Gastrointestinal □ nausea □ voi			_	iarrhaa 🗆 cons	tipation □ ab	dominal pain
		-			-	-
Genitourinary □ urinary pain □		•			iculty \square incor	itinence
Integumentary (skin) \Box rashes	\square sores \square s	scars \square pain	□ masses/]	lumps		
Endocrine \square sweating \square voice	e changes \square	thirst				
Eyes □ pain □ spots □ twitching	g □ blurred v	ision				
Ears, nose, mouth, throat □ pai	in □ nose blee	eds □ sores	□ noise sensi	tivity □ ringiı	ng in ears	
Psychiatric □ depression □ and					O	
•	•		•	•		
Hematologic/Lymphatic □ brui	sing \Box ratig	gue 🗆 eniar	ged glands L	□ pniebitis □	anemia	
		AL ASSESS		,		
Please circle the <u>level of</u> <u>difficulty</u> you have TODAY for each of the activities listed below.	Able to do without difficulty or pain	Able to do with little difficulty or pain	Able to do moderate difficulty or pain	Able to do with much difficulty or pain	Unable to do	Comments
Lying flat	1	2	3	4	5	
Rolling over	1	2	3	4	5	
Lying to sitting	1	2	3	4	5	
Sitting	1	2	3	4	5	
Sitting to standing	1	2	3	4	5	
Standing to sitting Squatting	1	2	3	4	5	
Bending/stooping	1	2 2	3	4	5	
Balancing	1	2	3	4	5 5	
Kneeling	1	2	3	4	5	
Walking-short distance	1	2	3	4	5	
Walking- long distance	1	2	3	4	5	
Climbing stairs (single step)	1	2	3	4	5	
Climbing stairs (more than 5)	1	2	3	4	5	
Going down stairs	1	2	3	4	5	
Walking outdoors – uneven terrain	1	2	3	4	5	
Sleeping Transitional movements	1	2 2	3	4	5	
Pushing	1	2	3	4	5 5	
Pulling	1	2	3	4	5	
Reaching out front	1	2	3	4	5	
Reaching overhead	1	2	3	4	5	
Reaching back	1	2	3	4	5	
Grasping	1	2	3	4	5	
Lifting	1	2	3	4	5	
Carrying Personal care (washing, dressing)	1	2	3	4	5	
Driving	1	2	3	4	5 5	
Hopping/Jumping	1	2	3	4	5	
Running	1	2	3	4	5	
Office Use Only						
PATIENT			_ <i>SOC</i>	R	EF MD	
	ADV	ANCE PHYSIC	CAL THERAPY	7		



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BILLING AND INSURANCE POLICIES OF ADVANCE PHYSICAL THERAPY

INSURANCE BILLING POLICY

We are pleased to offer you our insurance billing service. We accept Medicare and Medicaid assignment, and are participating members of many insurance plans. We will file insurance claims on your behalf with your insurance programs. We will also bill Worker's Compensation, auto insurance, and will accept liens with your attorney. As such, we will require a copy of your current insurance ID card(s) and completion of all required paperwork. Without this information, we will be unable to assist you in the billing process. Please keep us informed of any changes to your personal and/or insurance information.

APT is required by law to collect deductibles, co-payments and cost shares when these are part of your insurance plan/contract. Payment is expected at the time of service unless other arrangements have been made. We will strive to collect payment directly from your third party payer, but please keep in mind that patients are ultimately responsible for their bills, not just co-payments, deductibles, and any cost shares. You will receive periodic statements on your account that may not reflect insurance payments as these may still be pending. However, unpaid co-pays and cost shares reflected on statements should be promptly remitted.

PAYMENT OPTIONS

In recognition that resources for health care are often limited, APT offers these payment options:

Payment by cash, check, money order or credit card (MasterCard or Visa)

Payment plan arranged with office manager

Request for financial hardship adjustment (requires additional paperwork)

LATE PAYMENTS/NO SHOWS/CANCELLATIONS/RETURNED CHECKS

Any balances not paid in a timely manner (typically within 60 days) may be subject to finance charges (1.5% per month - 18% annually), collection procedures, or other legal processes. A \$40.00 fee will be charged for missed appointments and may be charged for cancellations when less than 24 hour notice is provided.

A \$20.00 fee will be charged for returned checks.

ASSIGNMENT OF BENEFITS

I, the undersigned, authorize payment of medical benefits to Advance Physical Therapy/Alvin L. Jones, P.T. for any services furnished to me by the care providers of said practice. I assign all rights, benefits and claims I may have under any policy of insurance (major medical, liability, worker's compensation, and any other) and the proceeds from any claim that I may have.

This assignment authorizes direct payment to Advance Physical Therapy/Alvin L. Jones, P.T.

RESPONSIBLE PARTY STATEMENT

As the responsible party, I agree that all charges that are not directly paid by my insurance company will be my responsibility. I understand that I am responsible for my deductible and any co-payments and non-covered services or supplies. In the event that my account becomes delinquent, I accept responsibility for the principal amount owing as well as all reasonable costs associated with the collection of debt. I have read and understand the billing policies of Advance Physical Therapy.

Patient/Responsible Party Signature		Date
Printed Name		
	4	

WELCOME TO ADVANCE PHYSICAL THERAPY

Please take a few moments to complete this form in its entirety. All information will be considered confidential and will be released only as allowed through HIPAA regulations, and as considered necessary for treatment, payment, or other health care operations.

LAST Name	FIRST Name	MI
Address		
		ZIP
Home Phone	Work #	Cell #
EMAIL ADDRESS		
	SSN	Sex □M □F
Race □ Asian □ Black	☐ Caucasian ☐ Other ☐ Paci	ific Islander 🔲 Decline
Language ☐ English ☐ S _I	panish 🛘 Other Ethnicity 🗘 🗎	Hispanic □ Non-Hispanic □ Decline
Emergency Contact	Relationship	Phone
Marital Status (check one) ☐ Mind	or 🗆 Single 🗅 Married 🗅 Divorce	ed 🛘 Widowed 🗘 Separated
Employer	Occupation_	
Address	CityStateZip	Work Phone
How did you hear about our office	e? 🔲 Physician 🔲 Former Patient	☐ Phone Book ☐ Other
Referring Physician	Primary Care Physic	ian
Accident Related? 🔲 Yes 🔲 N	No Type 🗆 Auto 🗀 Work 🗀 Oth	er Date of Injury
Work Comp Case Worker	Phone	e
Lawyer (if applicable)	Phone	e
Relationship to patient	nis account Daytime Phone City	Date of Birth
INSURANCE INFORMATION		
I consent to evaluation and treatment my dependent's) illness, injury, or co above and authorize assignment of b treatment, payment, or or PATIENT/RESPONSIBLE PARTY	Insured Name Relationship to Policy/ID# Group # Insured Date of Insured's Emp ENMENT OF BENEFITS/AUTHORIZA To by authorized personnel of APT as may be an authorize APT to bill the insurance of the properties directly to APT. I also authorize release ther health care operation for my case. (Reference of the content of the cont	lictated by prudent medical practice for my (or ecarrier(s) or other third party payor named ase of medical information for the purposes of the APT Billing Policy Statement). DATE
	Office Use Only	
PATIENT_	ACCT#	SOC DATE